1. SYNOPSIS

1.1. Action Summary Table

| 2. Economic and Investment Plan (EIP) | No |
| EIP Flagship | No |
| 3. Team Europe Initiative | Yes This action may support capacity building needs in the context of various Team Europe Initiatives. |
| 4. Beneficiar(y)/(ies) of the action | The action shall be carried out for the benefit of the Eastern Partnership countries (Armenia, Azerbaijan, Belarus\(^1\), Georgia, the Republic of Moldova\(^2\), and Ukraine). |

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\(^1\) In line with the Council Conclusions of 12 October 2020 and in light of Belarus’s involvement in the Russian military aggression against Ukraine, recognised in the European Council Conclusions of February 2022, the EU has stopped engaging with representatives of Belarus public bodies and state-owned enterprises. Should there be a change of the context this may be reconsidered. In the meantime, the EU continues to engage with and, where possible, has stepped up support to non-state, local and regional actors, including within the framework of this regional programme.

\(^2\) Hereinafter referred to as “Moldova”

6. Link with relevant MIP(s) objectives/expected results
- Promoting regional cooperation on priorities that go beyond borders and are better addressed in a regional context;
- Contributing to confidence-building, foster exchanges, dialogue and political cooperation between the EU and partners as well as intraregional; and
- Supporting social, cultural and economic integration through people-to-people contacts, regional market integration for goods and services, and coherent sectoral approaches.

PRIORITY AREAS AND SECTOR INFORMATION

7. Priority Area(s), sectors
1. Resilient, sustainable and integrated economies.
2. Accountable institutions, the rule of law and security.
3. Environmental and climate resilience.
4. Resilient digital transformations.
5. Resilient, gender equal, fair and inclusive societies.
6. Regional cooperation, including maritime.
Sector: 430 – Multisector

8. Sustainable Development Goals (SDGs)
Main SDG 17: Partnership for the Goals

9. DAC code(s)
43010 – Multisector Aid – 100%

10. Main Delivery Channel
Private sector institution - 60000

11. Targets
☐ Migration
☐ Climate
☒ Social inclusion and Human Development
☐ Gender
☐ Biodiversity
☒ Human Rights, Democracy and Governance

12. Markers (from DAC form)
<table>
<thead>
<tr>
<th>General policy objective</th>
<th>Not targeted</th>
<th>Significant objective</th>
<th>Principal objective</th>
</tr>
</thead>
<tbody>
<tr>
<td>Participation development/good governance</td>
<td>☐</td>
<td>☐</td>
<td>☒</td>
</tr>
<tr>
<td>Aid to environment</td>
<td>☒</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Gender equality and women’s and girl’s empowerment</td>
<td>☐</td>
<td>☒</td>
<td>☐</td>
</tr>
</tbody>
</table>

3 C(2021)9370 adopted on 15/12/2021
| 13. Internal markers and Tags | Reproductive, maternal, new-born and child health | ☒ | ☐ | ☐ |
| | Disaster Risk Reduction | ☒ | ☐ | ☐ |
| | Inclusion of persons with Disabilities | ☒ | ☐ | ☐ |
| | Nutrition | ☒ | ☐ | ☐ |
| | RIO Convention markers | Not targeted | Significant objective | Principal objective |
| | Biological diversity | ☒ | ☐ | ☐ |
| | Combat desertification | ☒ | ☐ | ☐ |
| | Climate change mitigation | ☒ | ☐ | ☐ |
| | Climate change adaptation | ☒ | ☐ | ☐ |
| | Policy objectives | Not targeted | Significant objective | Principal objective |
| | EIP | ☒ | ☐ | ☐ |
| | EIP Flagship | YES | ☐ | NO |
| | Tags | YES | ☐ | NO |
| | Transport | ☐ | ☐ | ☒ |
| | Energy | ☐ | ☐ | ☒ |
| | Environment, climate resilience | ☐ | ☐ | ☒ |
| | Digital | ☐ | ☐ | ☒ |
| | Economic development (incl. private sector, trade and macroeconomic support) | ☐ | ☐ | ☒ |
| | Human development (incl. human capital and youth) | ☐ | ☐ | ☒ |
| | Health resilience | ☐ | ☐ | ☒ |
| | Migration and mobility | ☐ | ☐ | ☒ |
| | Agriculture, food security and rural development | ☐ | ☐ | ☒ |
| | Rule of law, governance and public administration reform | ☐ | ☐ | ☒ |
| | Other | ☐ | ☐ | ☒ |
| | Digitalisation | ☒ | ☐ | ☐ |
| | Tags | YES | NO |
| | digital connectivity | ☐ | ☐ | ☒ |
| | digital governance | ☐ | ☐ | ☒ |
14. Amounts concerned

Budget line(s) (article, item):
BGUE-B2023-14.020111-C1-NEAR - Eastern Neighbourhood for EUR 2 000 000
BGUE-B2024-14.020111-C1-NEAR - Eastern Neighbourhood for EUR 2 000 000

Total estimated cost: EUR 4 000 000.00.

Total amount of EU budget contribution EUR 4 000 000.00.

The contribution is for an amount of EUR 2 000 000.00 from the general budget of the European Union for 2023 and for an amount of EUR 2 000 000.00 from the general budget of the European Union for 2024, subject to the availability of the appropriations provided for in the general budget of the Union for 2024 following the adoption of that budget by the budget authority.

15. Implementation modalities (management mode and delivery methods)

Direct management through:
- Procurement.

1.2. Summary of the Action

Technical Assistance and Information Exchange instrument (TAIEX) supports the Eastern Neighbourhood beneficiaries by providing peer-to-peer capacity building with regard to the alignment, application and enforcement of EU legislation and sustainable policy reform as well as advice on EU best practices in EU policy related fields. As a result, the instrument contributes to strengthening inclusive societies and good governance in beneficiary countries and supports the uptake and implementation of the EU acquis. The action contributes in line with the Regional Multiannual Indicative Programme for the Eastern Neighbourhood 2021-2027 to promoting regional cooperation, supporting social, cultural and economic integration through people-
to-people contacts, as well as enhancing confidence-building and fostering exchanges, dialogue and political cooperation. Through these cross-sectoral activities, TAIEX provides Multisector Aid and contributes mainly to the SDG 17.

1.3. Beneficiar(y)/(ies) of the action

The action shall be carried out in all Eastern Neighbourhood partner countries (Armenia, Azerbaijan, Belarus\(^4\), Georgia, Moldova, and Ukraine). The final beneficiaries of the action are the populations of the Eastern Partnership countries (possibly other countries, and territories) who will benefit from more inclusive societies and better governance.

2. RATIONALE

2.1. Context

TAIEX provides short and medium-term technical assistance and peer-to-peer capacity building concerning the alignment, application and enforcement of EU legislation as well as advice about EU best practices. The instrument provides demand-driven activities and strategically oriented initiatives and facilitates the delivery of appropriate tailor-made public sector expertise to address issues at short notice and meet the EU objectives.

According to the NDICI-Global Europe Regulation, the specific objectives for the Neighbourhood area include:

- supporting the implementation of association agreements or other existing and future agreements, and jointly agreed association agendas and partnership priorities or equivalent documents, including through institutional cooperation and capacity building;

- achieving progressive integration into the Union internal market and enhanced sectoral and cross-sectoral cooperation, including through legislative approximation and regulatory convergence towards Union and other relevant international norms and standards, and improved market access, including through deep and comprehensive free trade areas, related institution building and investment.

TAIEX activities are complementary with other implementation tools to support impact, such as Twinning, budget support, procurement for infrastructure, grants or guarantees. TAIEX is flexible and builds on complementary peer learning methods involving, in specific circumstances and when most suitable, also experts from beneficiary countries to encourage triangulation and fostering a multi-stakeholder approach.

2.2. Problem Analysis

Short problem analysis

The process of implementation of the relevant cooperation agreements with the Eastern Neighbourhood countries and the alignment of their frameworks with the EU legislation and standards is unique for each country and progresses according to individual needs, and on a sector-by-sector basis. Moreover, new policies with an external dimension require further exchanges and knowledge transfer together with the sharing of best practices. TAIEX precisely facilitates this task responding to the needs identified by Eastern neighbouring countries and requests for specific and targeted assistance. TAIEX also targets specific fields following the

\(^4\) In line with the Council Conclusions of 12 October 2020 and in light of Belarus’s involvement in the Russian military aggression against Ukraine, recognised in the European Council Conclusions of February 2022, the EU has stopped engaging with representatives of Belarus public bodies and state-owned enterprises. Should there be a change of the context this may be reconsidered. In the meantime, the EU continues to engage with and, where possible, has stepped up support to non-state, local and regional actors, including within the framework of this regional programme.
assessment and identification by the relevant Commission services and the European External Action Service (EEAS), therefore fostering strategic priorities.

The instrument’s flexibility means that assistance can be adapted and tailored to a beneficiary’s specific needs – whether they require one-off expertise on a very precise policy area, or a series of assistance events in order to support them to achieve a broader and longer-term goal. Given TAIEX’s assistance model, assistance actions can be put in place very swiftly in order to meet a specific and urgent beneficiary need.

In all these cases, as well as for wider public administration reforms, mobilisation of added value public sector expertise is needed with a clear benefit for beneficiaries to also exchange among themselves. Therefore, in exceptional circumstances and when relevant, participation of experts from beneficiaries will complement the core of TAIEX activities implemented by EU public sector experts, fostering regional cooperation and contributing to a more effective assistance. New forms of peer exchange will build on a multi-stakeholder approach and provide meaningful experience in tackling similar challenges and implementing similar agreements (e.g. in the context of the Deep and Comprehensive Free Trade Agreements (DCFTAs)).

The priorities and objectives targeted by TAIEX have a strong international dimension and take part in overarching EU key priorities with strategic repercussions like the Green Deal, building resilient, sustainable and inclusive economies and influencing post-pandemic policies. In all of them, a proper and efficient functioning of strong and reliable public institutions is critical and the public expertise brought by TAIEX activities, essential.

Identification of main stakeholders and corresponding institutional and/or organisational issues (mandates, potential roles, and capacities) to be covered by the action.

TAIEX assistance is provided mainly by EU Member States’ public sector experts who share their knowledge and experience with beneficiaries through workshops, expert missions and study visits. These activities target national administrations, the judiciary, parliaments, regional and local administrations, public and semi-public entities as well as representatives of trade unions and employers’ associations and civil society organisations, in the event that they play a role in the transposition, implementation and enforcement of specific EU legislation. When needed and in specific cases, experts from beneficiaries will take part in TAIEX activities, contributing to a multi-stakeholder approach in the peer sharing and providing added value in relation to the implementation of certain agreements and adaptation to particular policies.

TAIEX instrument interventions are closely coordinated with EU Delegations and the relevant regional and policy units in the Commission Headquarters and the Commission services. Attention is given to the assessment of each incoming assistance request in terms of purpose and fit with bilateral and regional strategies and priorities in ongoing policy and technical cooperation. Therefore, all priorities targeted in the NDICI-Global Europe Regulation are supported, including good governance, environment, stability and partnership.

To ensure high quality expertise, a network of National Contact Points (NCPs) in EU Member States and beneficiaries assist in the implementation and takes part in the vibrant institutional building community to ensure the strategic implementation of TAIEX.

2.3. Lessons Learned

Operating since 1996, TAIEX has a proven track-record in mobilising Member States expertise. Continuous efforts are made to adapt and improve the way TAIEX assistance is implemented. Improvements in the medium-term shall include, but not be limited to, increasing an environmentally-friendly approach to TAIEX assistance, wherever appropriate, and improved knowledge management.
In countries where the demand is generally low, measures can be envisaged, together with respective TAIEX NCPs and EU Delegations, in order to increase awareness of potential beneficiary institutions about the possibilities that TAIEX can offer.

In countries where the demand is particularly high, efforts have been done to work with the EU Delegations and NCPs to select the proposals that are most likely to have an impact. Those with more anticipated impact will get priority in terms of implementation. Synergies will be sought in organising multi-country events for beneficiaries with similar interest, often through opening up digital channels for participation.

The network of NCPs will be systematically enhanced throughout the programme.

Efforts have already been done and will continue to be done to seek synergies with other programmes with the aim to focus TAIEX on those cases where the instrument is most appropriate and the impact is greatest.

The latest evaluation of the TAIEX instrument was published in May 2022 and covered the implementation period of 2015-2020. Among the key conclusions, TAIEX has proven to be an effective, gap-filling tool for supporting reforms and strengthening administrative capacities in partner countries, which is increasing its geographical scope benefitting more than 100 countries and thus expanding the EU’s external relations toolbox across the world.

After the COVID-19 pandemic outbreak, TAIEX instrument adapted to the new reality and enforced new working methods and digital solutions which continue to enrich the activities offered even after the pandemic restrictions had been lifted. In this regard, the successful experience of the digital leap in the context of COVID-19 pandemic and its effects on travel and face-to-face events has confirmed the ability of TAIEX to offer assistance via digital means. This digital leap will contribute to a more effective assistance complementing in-person activities with other digital means (such as online and hybrid activities). It results in a wider accessibility to the activities implemented and greening the instrument while maintaining the same high-quality features.

At the same time, the participation in certain circumstances of experts from beneficiary countries will provide a new multi-stakeholder approach to TAIEX activities, while expertise from EU Member States remains the core of the assistance. Regional cooperation will complement and enrich regional peer learning among beneficiaries who face similar challenges and processes.

### 3. DESCRIPTION OF THE ACTION

#### 3.1. Objectives and Expected Outputs

The Overall Objective(s)/Impact(s) of this action is to

Support Eastern Neighbourhood beneficiaries in implementing their commitments made under EU-related agreements, achieving regulatory convergence and legislative approximation towards high standards, aligning to the EU policies through a better understanding of the EU legislation, know-how and the adoption of best practices.

The Specific Objective(s) (Outcomes) of this action is to

Reinforce institutional capacity building of the beneficiary countries meeting their needs with demand-driven peer to peer public expertise assistance in line with the commitments and agreed priorities with the EU as well as fostered EU strategic priorities.
The Outputs to be delivered by this action contributing to the corresponding Specific Objectives (Outcomes) are:

Tailor-made and peer-to-peer technical assistance delivered to the Eastern Neighbourhood beneficiaries in the short and medium-term by sharing experience, know-how and information on EU policies, legislation, projects and public administration reforms and practices in the widest sense.

3.2. Indicative Activities

Mobilising sectoral experts, mainly from EU Member States, and if relevant also regional experts, to give the beneficiaries’ public officials the possibility to learn from their peers. The experts mobilised belong to the public administration (or assimilated institutions, such as mandated bodies) of EU Member States, and in specific circumstances of beneficiaries. In exceptional cases, when required specific expertise is not available from MS public institutions, it can be mobilised from MS private sector, international organisations and EU institutions. TAIEX support is delivered through workshops, expert missions, including peer-based assessment missions, study visits, and short background research and assessments (work from home); according to the needs of the beneficiary and the scope and nature of the intervention. Assistance can be delivered in online, hybrid or in-person format. Events can take place at national and regional level.

During these events public sector experts from EU Member States institutions are brought in close contact during several days with their peers in the relevant beneficiaries. The EU experts prepare an agenda for the meeting, in cooperation with the beneficiary and the Commission. After the meeting, the EU experts prepare a report with recommendations on follow up.

The commitment of the EU’s contribution to the Team Europe Initiative to which this action refers, will be complemented by other contributions from Team Europe members. It is subject to the formal confirmation of each respective member’s meaningful contribution as early as possible. In the event that the Team Europe Initiatives (TEI) and/or these contributions do not materialise, the EU action may continue outside a TEI framework.

3.3. Mainstreaming

Environmental Protection, Climate Change and Biodiversity

The Environmental Impact Assessment (EIA) screening classified the action as Category C (no need for further assessment) as it is not environmentally sensitive and in accordance with the applicable legislation.

The Climate Risk Assessment (CRA) screening concluded that this action is no or low risk (no need for further assessment) as it is not environmentally sensitive and in accordance with the applicable legislation.

The action being cross-cutting, it should ensure environmental and climate considerations are mainstreamed into all activities. This will contribute to the sustainability of the action. The mainstreaming should be based on the identification and mitigation of environmental and climate risks as well as the potential inclusion of environment in the scope of the activities.

TAIEX will continue to offer this digital alternative to the Eastern Neighbourhood beneficiaries after the pandemic when this is considered relevant and possible, to reduce its carbon footprint. When face-to-face activities are planned, the external service provider will be instructed to consider opting for eco-friendly suppliers and supplies, as well as using other means of reducing carbon footprint e.g. use of trains instead of planes, no printing, using tap water etc. More specifically, the external service provider will be instructed to comply with the Green Public Procurement principles understood as a process whereby public authorities seek to procure goods, services and works with a reduced environmental impact throughout their life cycle when compared to goods, services and works with the same primary function that would otherwise be procured.
Gender equality and empowerment of women and girls

As per the OECD Gender DAC codes identified in section 1.1, this action is labelled as G1. This implies that gender is not targeted directly as a principal objective, but TAIEX promotes the European public policy model and EU values including, inter alia good governance issues, promotion of human and fundamental rights, and the Gender Action Plan III.

The promotion of gender equality is at the core of EU values, is a fundamental right and key principle not only of the Gender Action Plan III, but also the European Pillar of Social Rights\(^5\). Through a broad and robust normative frame for gender equality and women's empowerment (GEWE), the instrument encourages partners to attend gender transformative policies in all external action by building alliances to achieve SGD 5.

Gender issues remain high in TAIEX activities’ agenda. TAIEX will continue to effectively promote equality, inclusion and combat discrimination as well as to take measures to achieve gender equal opportunities in all aspects of its activities.

Human Rights

TAIEX activities fully align with a strong support to EU fundamental values, including respect for human rights, in line with the regional priority of supporting accountable institutions, the rule of law and security. The activities contribute to the capacity building of the beneficiary institutions by strengthening and facilitating the implementation of internationally agreed human rights, and taking into account the specific needs of each beneficiary and their progress.

Disability

As per OECD Disability DAC codes identified in section 1.1, this action is labelled as D0. This implies that disability is not a directly targeted issue although the organisation of all TAIEX activities takes due regard to accessibility and the inclusion of participants and experts as needed. In addition, the content of the activities, when relevant for the partner countries, supports the beneficiary institutions by sharing good practices and knowledge in this area.

Democracy

TAIEX activities fully align with a strong support to EU fundamental values, especially democracy, in line with the regional priority of supporting accountable institutions, the rule of law and security. It contributes to the capacity building of the beneficiary institutions regarding participation and pluralism, taking into account the specific needs of each beneficiary and their progress.

Conflict sensitivity, peace and resilience

TAIEX activities adapt to the specific context and needs of each beneficiary, both on the content of the activities as well as concerning organisational issues, taking due regard of regional and/or local specificities. At the same time, TAIEX has a track record of bringing public administrations together, building in a common project and cooperation with beneficiaries.

Disaster Risk Reduction

TAIEX instrument fully aligns with the EU policies and priorities in which disaster risk reduction plays a significant role as part of the regional priority to foster environmental and climate resilience. Therefore, as an

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\(^5\) Communication from de Commission to the European Parliament, The Council, The European Economic and Social Committee and the Committee of the Regions.

instrument which both responds to the demands of beneficiaries and supports the strategic priorities of the EU, this is an area which is streamlined into the content of TAIEX activities.

### 3.4. Risks and Assumptions

<table>
<thead>
<tr>
<th>Category</th>
<th>Risks</th>
<th>Likelihood (High/ Medium/ Low)</th>
<th>Impact (High/ Medium/ Low)</th>
<th>Mitigating measures</th>
</tr>
</thead>
<tbody>
<tr>
<td>1-External environment</td>
<td>Activities disrupted and/or delayed due to COVID-19 or other travel restrictions or due to the ongoing Russia’s war of aggression against Ukraine, perpetrated by Russia, and its consequences.</td>
<td>Low</td>
<td>Medium</td>
<td>Online format for activities is possible in the partner countries. The flexibility of TAIEX allows to postpone events as well as to organise alternative activities prior to physical events.</td>
</tr>
<tr>
<td>1-External environment</td>
<td>Beneficiaries may not submit enough/high quality requests in line with EU policies for TAIEX.</td>
<td>Medium</td>
<td>Medium</td>
<td>Awareness raising by the Commission geo units and EU Delegations will target Eastern Neighbourhood countries. In addition to the consultation process in Headquarters, the relevant EU Delegation is asked to agree on each TAIEX request prior to its final approval.</td>
</tr>
<tr>
<td>3-People and the organisation</td>
<td>Experts in the existing TAIEX database do not match the required needs for assistance.</td>
<td>Medium</td>
<td>Medium</td>
<td>Outreach activity will target the National Contact Points for TAIEX in each EU Member State or institution of origin to identify the most relevant and adequate expertise. More targeted outreach towards experts in highly-demanded and/or niche areas will be organised.</td>
</tr>
</tbody>
</table>

**External Assumptions**

The main assumptions for TAIEX are: the cooperation pace progresses, paving the way for the use of TAIEX instrument to share public expertise; a conducive environment in the Eastern Neighbourhood beneficiaries exists to allow these reform to happen; critical number and quality requests for technical assistance are submitted by the Eastern Neighbourhood beneficiaries to the TAIEX instrument; relevant public experts from the EU Member States are identified and available to support Eastern Neighbourhood beneficiary institutions in the field of their requests for assistance; the database of EU Member States’ public experts is kept updated with new experts registering themselves.
3.5. Intervention Logic

The underlying intervention logic for this action is that sharing European public sector expertise through TAIEX will further support European Neighbourhood countries to build their institutional administrative capacity and to undertake relevant public policy reforms, thereby improving public policy, regulation and alignment of their regulatory frameworks to EU standards. Sharing knowledge and peer-to-peer experience among administrations will contribute to the institution building of the beneficiaries because TAIEX will promote a better understanding of EU legislation and an alignment of their regulatory frameworks to EU standards, as the track record of the instrument evidences.

This reinforced capacity and increased cooperation obtained through TAIEX will support beneficiaries in complying with their EU related compromises and in harmonising their legislations to the EU policies and standards. Therefore, TAIEX activities will keep promoting and building on EU strategic policies and priorities in the Eastern Neighbourhood area by providing tailor-made assistance to partner countries.
3.6. Indicative Logical Framework Matrix
<table>
<thead>
<tr>
<th>Results</th>
<th>Results chain: Main expected results</th>
<th>Indicators</th>
<th>Baselines (values and years)</th>
<th>Targets (values and years)</th>
<th>Sources of data</th>
<th>Assumptions</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Impact</strong></td>
<td>Support Eastern Neighbourhood beneficiaries in implementing their commitments made under EU-related agreements through an intensified cooperation and in achieving regulatory convergence and legislative approximation towards high standards, aligning to the EU policies through a better understanding of the EU legislation and the adoption of best practices.</td>
<td>Recognition of ongoing reform processes related to public administration in various internationally recognised composite indicators and the level of economic integration with the EU, measured by % of exports and imports going to/coming from the EU.</td>
<td>Baseline year 2022</td>
<td>2025 values</td>
<td>World Bank, IMF, EUROSTAT, progress reports and country analysis.</td>
<td>Not applicable</td>
</tr>
<tr>
<td><strong>Outcome 1</strong></td>
<td>Reinforced institutional capacity building of the beneficiary countries meeting their needs with demand-driven peer to peer public expertise assistance in line with the commitments and agreed priorities with the EU as well as fostered EU strategic priorities.</td>
<td>Beneficiaries’ overall satisfaction on the quality of TAIEX activities.</td>
<td>Baseline year 2022 (92% of experts rated “excellent” or “good”)</td>
<td>2025 values (92% of experts rated “excellent” or “good”)</td>
<td>Replies to feedback questionnaires sent to TAIEX participants following event conclusion, as gathered in TMS (TAIEX Management System)</td>
<td>EU Member States, and institutions from partner countries when applicable, continue to support the scheme and facilitating the use of public sector expertise; beneficiary countries continue to</td>
</tr>
<tr>
<td><strong>Output 1</strong></td>
<td>Tailor-made and peer-to-peer technical assistance delivered to the Eastern Neighbourhood beneficiaries in the short and medium-term by sharing experience, know-how and</td>
<td>Number of TAIEX requests submitted by the Eastern Partnership countries and activities organised, both as a result of countries’ requests and also driven by the European Commission</td>
<td>Baseline year 2022 (TAIEX requests: 151; TAIEX activities: 104)</td>
<td>2025 values</td>
<td>TMS (TAIEX Management System)</td>
<td></td>
</tr>
<tr>
<td>information on EU policies, legislation, projects and public administration reforms and practices in the widest sense.</td>
<td>services/European External Action Service initiative (i.e. TAIEX strategic).</td>
<td>find relevant the expertise proposed.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
4. IMPLEMENTATION ARRANGEMENTS

4.1. Financing Agreement

In order to implement this action, it is not envisaged to conclude a financing agreement with the partner countries.

4.2. Indicative Implementation Period

The indicative operational implementation period of this action, during which the activities described in section 3 will be carried out and the corresponding contracts and agreements implemented, is 72 months from the date of adoption by the Commission of this Financing Decision.

Extensions of the implementation period may be agreed by the Commission’s responsible authorising officer in duly justified cases.

4.3. Implementation Modalities

The Commission will ensure that the EU appropriate rules and procedures for providing financing to third parties are respected, including review procedures, where appropriate, and compliance of the action with EU restrictive measures.

4.3.1. Direct Management (Procurement)

The TAIEX instrument will be implemented in direct management by the European Commission.

The support services to roll out the instrument are procured. The implementation is done under the project modality and involves two service contracts (procurements). The first one is for the management of the IT platform of TAIEX (TMS); and the second one is for the logistics of TAIEX activities that will be implemented by a service provider which has to further procure all good and services needed for events according to the relevant procedures laid down for external aid of the Commission (PRAG: http://ec.europa.eu/europeaid/prag/).

4.4. Scope of geographical eligibility for procurement and grants

The geographical eligibility in terms of place of establishment for participating in procurement and grant award procedures and in terms of origin of supplies purchased as established in the basic act and set out in the relevant contractual documents shall apply, subject to the following provisions.

In accordance with Article 28 of NDICI-Global Europe Regulation, the Commission may decide that natural and legal persons from other countries, territories or regions different to partner countries, territories and regions in the Eastern Neighbourhood may be eligible for participating in procurement and grant award procedures, if and where relevant. All supplies and materials financed by this action may originate from any country.

The Commission’s authorising officer responsible may also extend the geographical eligibility on the basis of urgency or of unavailability of services in the markets of the countries or territories concerned, or in other duly substantiated cases where application of the eligibility rules would make the realisation of this action impossible or exceedingly difficult (Article 28(10) NDICI-Global Europe Regulation).

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6 www.sanctionsmap.eu Please note that the sanctions map is an IT tool for identifying the sanctions regimes. The source of the sanctions stems from legal acts published in the Official Journal (OJ). In case of discrepancy between the published legal acts and the updates on the website it is the OJ version that prevails.
Regarding procurements for TAIEX instrument (service contracts for the IT platform and for the logistics of the activities), the geographical eligibility is global.

TAIEX activities involve EU Member States public experts and potentially relevant regional or local experts if deemed necessary: they receive a financial compensation, a grant, for their participation to TAIEX activities. In this regard, the geographical eligibility for this compensation is the EU Member States. In exceptional cases, experts from relevant partner countries can be invited as well. They are compensated as EU experts. Private experts, when participating, are subject to compensation and selection based on procurement rules.

4.5. Indicative Budget

<table>
<thead>
<tr>
<th>Indicative Budget components</th>
<th>EU contribution (amount in EUR) 2023</th>
<th>EU contribution (amount in EUR) 2024</th>
</tr>
</thead>
<tbody>
<tr>
<td>TAIEX – composed of</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Procurement (direct management) – cf. section 4.3.1</td>
<td></td>
<td>EUR 4 000 000.00</td>
</tr>
<tr>
<td>Procurement – total envelope under section 4.3.1</td>
<td>EUR 2 000 000.00</td>
<td>EUR 2 000 000.00</td>
</tr>
<tr>
<td>Evaluation – cf. section 5.2</td>
<td>Will be covered by another Decision</td>
<td>Will be covered by another Decision</td>
</tr>
<tr>
<td>Audit – cf. section 5.3</td>
<td>N.A.</td>
<td>N.A.</td>
</tr>
<tr>
<td>Strategic communication and Public diplomacy</td>
<td>N.A.</td>
<td>N.A.</td>
</tr>
<tr>
<td>Contingencies</td>
<td>N.A.</td>
<td>N.A.</td>
</tr>
<tr>
<td>Totals</td>
<td>EUR 2 000 000.00</td>
<td>EUR 2 000 000.00</td>
</tr>
</tbody>
</table>

4.6. Organisational Set-up and Responsibilities

The European Commission is the contracting authority. The Commission is in charge of implementation of TAIEX – and responsible for both the analysis and assessment of requests and for the content of TAIEX short and medium-term assistance, including the identification of experts from EU Member States’ public administrations and other institutions willing to engage in this type of peer to peer assistance. Throughout the implementation of TAIEX assistance excellent cooperation and coordination with all actors involved is key to the success of the instrument.

Requests for TAIEX actions are generated by beneficiaries and/or driven by the EU involved stakeholders. Incoming requests are reviewed on a continuous basis and decided upon following consultation with relevant European Commission services, including the EEAS and EU Delegations, in order to ensure complementarity with national programmes and other technical assistance instruments are in line with the priorities set in the:

- Action Plans in the Neighbourhood area, Association Agendas, Association Agreements or Partnership, Cooperation Agreements and formally defined Regional cooperation frameworks;
- Country and regional Neighbourhood multi-annual programming documents (Single Support Frameworks and Multi-annual Indicative Programmes).

Upon confirmation of the incoming requests, the Commission is in charge of identifying the relevant public experts from EU Member States or other institutions (if relevant) to address the requests. This is done through the existing database of public experts of TAIEX. When the pool of registered experts is not providing the appropriate expertise, the established network of NCPs in the EU Member States is mobilised to identify the appropriate experts.
As part of its prerogative of budget implementation and to safeguard the financial interests of the Union, the Commission may participate in the above governance structures set up for governing the implementation of the action.

5. PERFORMANCE MEASUREMENT

5.1. Monitoring and Reporting

The day-to-day technical and financial monitoring of the implementation of this action will be a continuous process, and part of the implementing partner’s responsibilities. To this aim, the implementing partner shall establish a permanent internal, technical and financial monitoring system for the action and elaborate regular progress reports (not less than annual) and final reports. Every report shall provide an accurate account of implementation of the action, difficulties encountered, changes introduced, as well as the degree of achievement of its results (Outputs and direct Outcomes) as measured by corresponding indicators, using as reference the logframe matrix (for project modality).

The Commission may undertake additional project monitoring visits both through its own staff and through independent consultants recruited directly by the Commission for independent monitoring reviews (or recruited by the responsible agent contracted by the Commission for implementing such reviews).

Arrangements for monitoring and reporting, including roles and responsibilities for data collection, analysis and monitoring:

Monitoring is understood as a permanent ongoing process by way of receiving direct feedback from participants and experts. Following each event participants and experts receive an automatic feedback questionnaire in order to assess their overall impression of the assistance provided and of the logistics of the event. Furthermore, following expert missions, EU Member State officials are requested to submit short mission reports summarising the objective of their intervention and formulate recommendations. The beneficiary institutions also receive an evaluation form six months after the end of the TAIEX activity to comment on the impact of the intervention.

Under direct management of this action, the collection of data and analysis is carried out by the European Commission. To this effect, the necessary technical arrangements are set in place to collect and aggregate data from participants of the beneficiary entities and the experts of the EU Member States as described above.

On an annual basis, the Commission is publishing a global annual report that is made public through its website and shares flash reports with statistics on a bi-annual basis to the network of National Contact Points for TAIEX in EU Member States.

5.2. Evaluation

Having regard to the nature of the action, an evaluation will not be carried out for this action or its components.

However, the European Commission may, during implementation, decide to undertake such an evaluation for duly justified reasons either on its own decision or on the initiative of a partner. When relevant, the evaluations should be carried out following the guidelines of the Commission on linking planning/programming, monitoring and evaluation. The evaluation reports may be shared with the partners and other key stakeholders following the best practice of evaluation dissemination. The implementing partner and the Commission shall analyse the conclusions and recommendations of the evaluations and, where appropriate, in agreement with the partner country, jointly decide on the follow-up actions to be taken and any adjustments necessary, including, if indicated, the reorientation of the project.

The evaluation will assess to what extent the action is taking into account the human rights-based approach as well as how it contributes to gender equality and women’s empowerment, whenever it is deemed relevant with
regards to the nature and topics covered by the evaluated action. Expertise on human rights and gender equality will be ensured in the evaluation teams.

Since 1996, the TAIEX instrument has been evaluated three times, in 2007, in 2015 and in 2021. The latest evaluation assessed the TAIEX instrument during the period 2015-2020 with satisfactory results, highlighting its flexibility, increasing geographical and topical scope as well as its adaptability. In 2021, a new evaluation process by independent consultants was launched as part of the Commission’s multi-annual strategic evaluation work programme 2020-2024.

When appropriate, the financing of the evaluation shall be covered by another measure constituting a Financing Decision.

5.3. Audit and Verifications

Without prejudice to the obligations applicable to contracts concluded for the implementation of this action, the Commission may, on the basis of a risk assessment, contract independent audit or verification assignments for one or several contracts or agreements.

6. STRATEGIC COMMUNICATION AND PUBLIC DIPLOMACY

All entities implementing EU-funded external actions have the contractual obligation to inform the relevant audiences of the Union’s support for their work by displaying the EU emblem and a short funding statement as appropriate on all communication materials related to the actions concerned. To that end they must comply with the instructions given in the 2022 guidance document Communicating and raising EU visibility: Guidance for external actions (or any successor document).

This obligation will apply equally, regardless of whether the actions concerned are implemented by the Commission, the partner country, service providers, grant beneficiaries or entrusted or delegated entities such as UN agencies, international financial institutions and agencies of EU Member States. In each case, a reference to the relevant contractual obligations must be included in the respective financing agreement, procurement and grant contracts, and contribution agreements.

Communication and visibility measures may be funded from the amounts allocated to the action. For the purpose of enhancing the visibility of the EU and its contribution to this action, the Commission may sign or enter into joint declarations or statements, as part of its prerogative of budget implementation and to safeguard the financial interests of the Union. Visibility and communication measures should also promote transparency and accountability on the use of funds.

Effectiveness of communication activities on awareness about the action and its objectives as well as on EU funding of the action should be measured.

Implementing partners shall keep the Commission and concerned EU Delegation/Office fully informed of the planning and implementation of specific visibility and communication activities before work starts. Implementing partners will ensure adequate visibility of EU financing and will report on visibility and communication actions as well as the results of the overall action to the relevant monitoring committees.

For communicating on Team Europe Initiatives, the EU and its Member States can rely on the specific guidance on the Team Europe visual identity.

When relevant, the communication and visibility plan will be based on an agreed communication narrative and master messages customised for the different target audiences (stakeholders, business community, civil society, general public, etc.). Communication actions should aim to show the link between the funds invested and the policy priorities behind them and should ensure that all relevant stakeholders, and where possible also final beneficiaries, are informed of the donor’s involvement.
Appendix 1: IDENTIFICATION OF THE PRIMARY INTERVENTION LEVEL FOR REPORTING IN OPSYS

A Primary intervention (project/programme) is a coherent set of results structured in a logical framework aiming at delivering development change or progress. Identifying the level of the primary intervention will allow for:

✓ Differentiating these Actions or Contracts from those that do not produce direct reportable development results, defined as support entities (i.e. audits, evaluations);
✓ Articulating Actions and/or Contracts according to an expected common chain of results and therefore allowing them to ensure a more efficient and aggregated monitoring and reporting of performance;
✓ Having a complete and exhaustive mapping of all results-bearing Actions and Contracts.

The present Action identifies as:

| Group of contracts level (i.e: i) series of programme estimates, ii) cases in which an Action Document foresees many foreseen individual legal commitments (for instance four contracts and one of them being a Technical Assistance) and two of them, a technical assistance contract and a contribution agreement, aim at the same objectives and complement each other, iii) follow up contracts that share the same log frame of the original contract) | ☒ Group of contracts |