

# Evaluation of the European Union's cooperation with the Republic of Moldova (2014-2020)

Annex to the final report

Volume 2

December 2021

Evaluation carried out on behalf of the European Commission



#### Consortium composed of



















The evaluation was led by Landell Mills

#### **FWC COM 2015**

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Evaluation of the European Union's cooperation with Republic of Moldova (2014-2020)

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The opinions expressed in this document represent the authors' points of view which are not necessarily shared by the European Commission or by the authorities of the countries involved.

### **Survey Results**

#### **Annex 5: Survey Results**

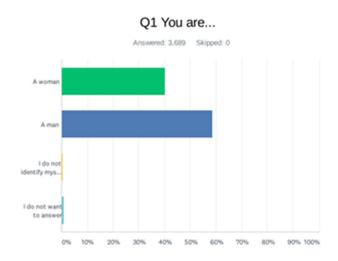
### 1. Demographics of informants reached through survey and key informant interviews

#### Survey Demographics:

There was a total of 3,689 respondents to the survey. Their demographics in terms of gender, age and employment status is presented below:

#### Gender

Figure 1: Survey responses Q1 Gender

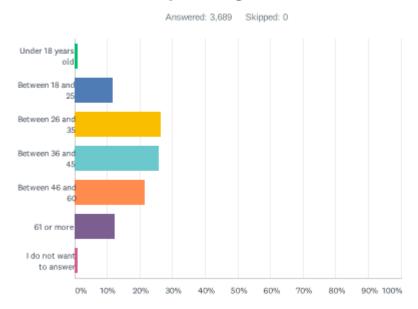


#### • Age

The age categories with the highest response rate were 26-35 years old (26.51%), followed by 35-45 year olds (25.94%). The age groups with the lowest rate of response were under 18's (0.92%) and over 61's (12.39%).

Figure 2: Survey responses Q2 Age

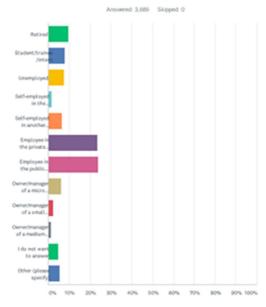
#### Q2 Your age is...



#### Employment status

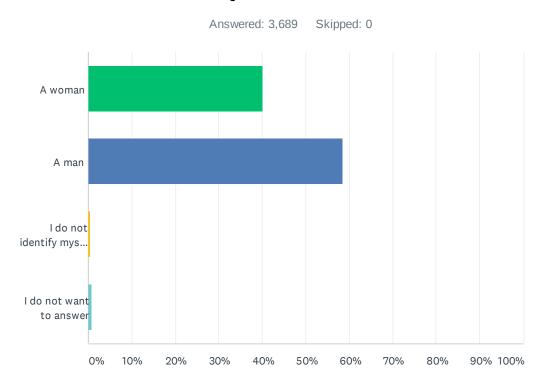
Figure 3: Survey responses Q3 employment status





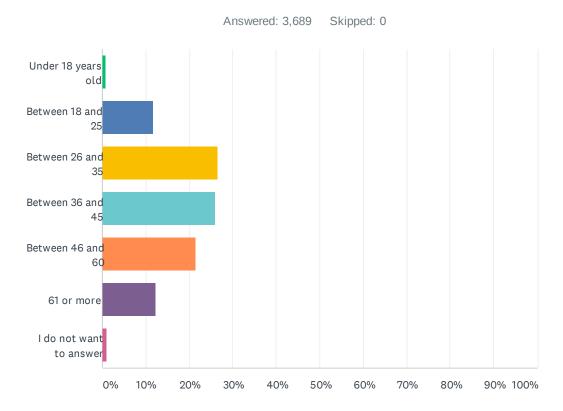
#### 2. Full Survey Results

#### Q1 You are...



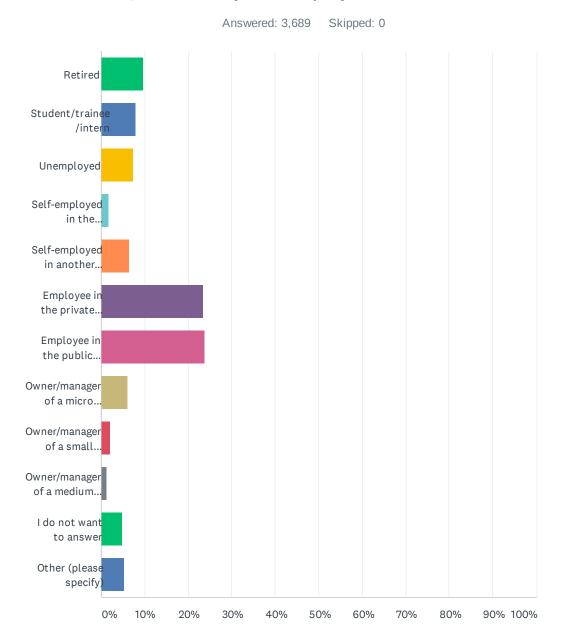
| ANSWER CHOICES                        | RESPONSES |       |
|---------------------------------------|-----------|-------|
| A woman                               | 40.17%    | 1,482 |
| A man                                 | 58.58%    | 2,161 |
| I do not identify myself as either or | 0.35%     | 13    |
| I do not want to answer               | 0.89%     | 33    |
| TOTAL                                 |           | 3,689 |

#### Q2 Your age is...



| ANSWER CHOICES          | RESPONSES  |
|-------------------------|------------|
| Under 18 years old      | 0.92% 34   |
| Between 18 and 25       | 11.68% 431 |
| Between 26 and 35       | 26.51% 978 |
| Between 36 and 45       | 25.94% 957 |
| Between 46 and 60       | 21.58% 796 |
| 61 or more              | 12.39% 457 |
| I do not want to answer | 0.98% 36   |
| TOTAL                   | 3,689      |

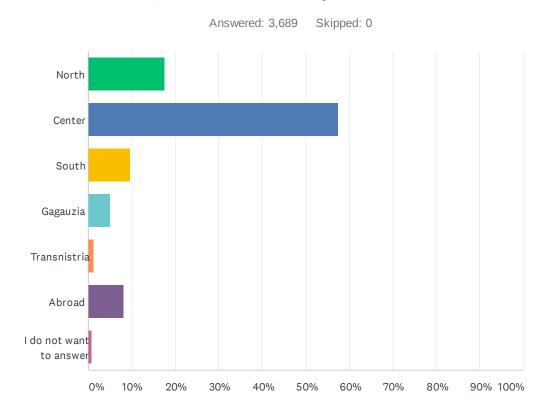
#### Q3 What is your employment status?



#### Survey on European Union's cooperation with Republic of Moldova 2014-2020

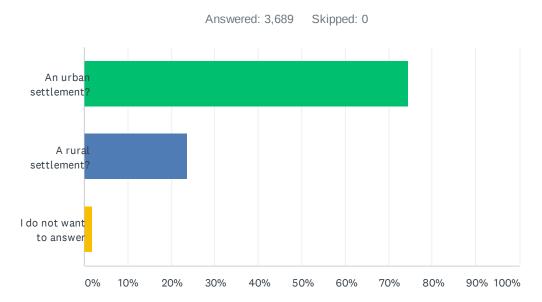
| ANSWER CHOICES   | RESPONSES |       |
|--|-----------|-------|
| Retired  | 9.70%     | 358   |
| Student/trainee/intern   | 7.92%     | 292   |
| Unemployed   | 7.32%     | 270   |
| Self-employed in the agricultural sector (e.g. farmer)                     | 1.65%     | 61    |
| Self-employed in another sector (e.g. handcraft, independent professional) | 6.56%     | 242   |
| Employee in the private sector   | 23.45%    | 865   |
| Employee in the public sector  | 23.88%    | 881   |
| Owner/manager of a micro company (less than 10 employees)                  | 6.02%     | 222   |
| Owner/manager of a small company (11 to 50 employees)                      | 2.20%     | 81    |
| Owner/manager of a medium company (50 to 250 employees)                    | 1.17%     | 43    |
| I do not want to answer  | 4.91%     | 181   |
| Other (please specify)   | 5.23%     | 193   |
| TOTAL  |           | 3,689 |

#### Q4 Which area do you live in?



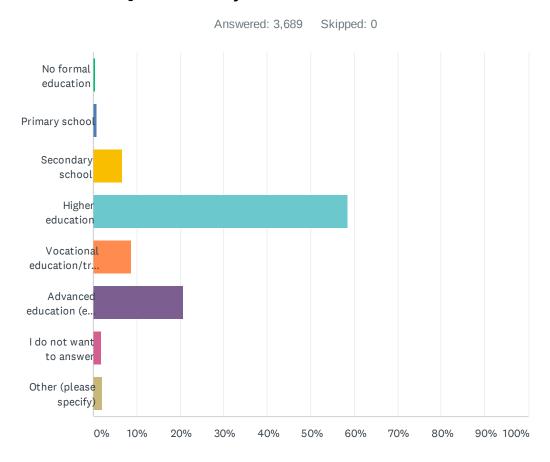
| ANSWER CHOICES          | RESPONSES  |     |
|-------------------------|------------|-----|
| North                   | 17.51%     | 646 |
| Center                  | 57.50% 2,3 | 121 |
| South                   | 9.68%      | 357 |
| Gagauzia                | 5.07%      | 187 |
| Transnistria            | 1.30%      | 48  |
| Abroad                  | 8.13%      | 300 |
| I do not want to answer | 0.81%      | 30  |
| TOTAL                   | 3,6        | 689 |

#### Q5 Do you live in...



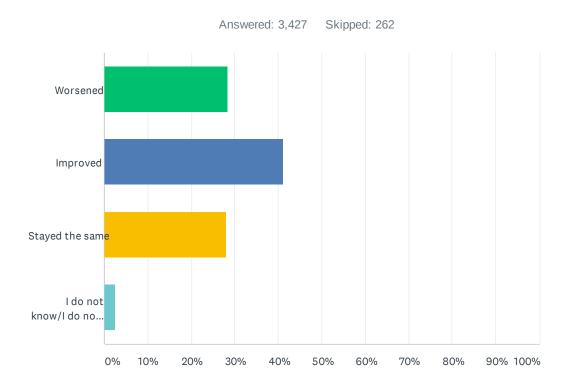
| ANSWER CHOICES          | RESPONSES |       |
|-------------------------|-----------|-------|
| An urban settlement?    | 74.52%    | 2,749 |
| A rural settlement?     | 23.66%    | 873   |
| I do not want to answer | 1.82%     | 67    |
| TOTAL                   |           | 3,689 |

#### Q6 What is your level of education?



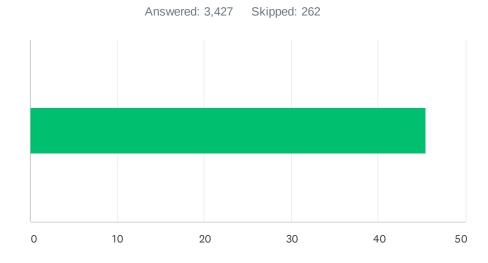
| ANSWER CHOICES                       | RESPONSES |       |
|--------------------------------------|-----------|-------|
| No formal education                  | 0.33%     | 12    |
| Primary school                       | 0.89%     | 33    |
| Secondary school                     | 6.72%     | 248   |
| Higher education                     | 58.58%    | 2,161 |
| Vocational education/training        | 8.78%     | 324   |
| Advanced education (eg MA, PHd, MSc) | 20.68%    | 763   |
| I do not want to answer              | 1.95%     | 72    |
| Other (please specify)               | 2.06%     | 76    |
| TOTAL                                |           | 3,689 |

## Q7 Since 2014, would you say that your personal economic conditions have...



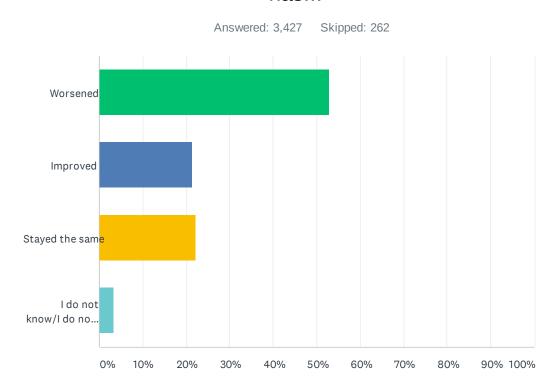
| ANSWER CHOICES                        | RESPONSES |       |
|---------------------------------------|-----------|-------|
| Worsened                              | 28.39%    | 973   |
| Improved                              | 41.11%    | 1,409 |
| Stayed the same                       | 27.98%    | 959   |
| I do not know/I do not want to answer | 2.51%     | 86    |
| TOTAL                                 |           | 3,427 |

## Q8 On a scale of 0 (not confident at all) to 100 (absolutely confident), how confident do you feel about your future economic situation?



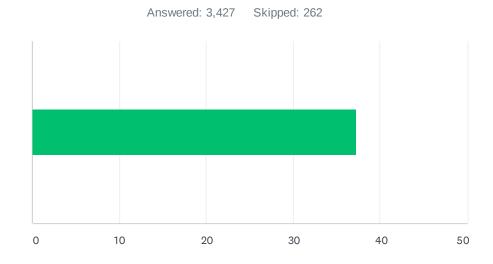
| ANSWER CHOICES           | AVERAGE NUMBER | TOTAL NUMBER | RESPONSES |
|--------------------------|----------------|--------------|-----------|
|                          | 46             | 155,970      | 3,427     |
| Total Respondents: 3,427 |                |              |           |

## Q9 Since 2014, would you say that the economic situation of the country has...



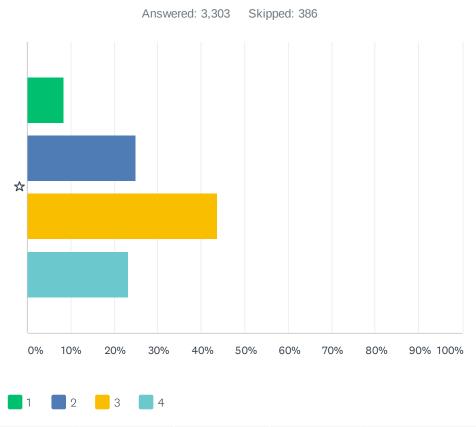
| ANSWER CHOICES                        | RESPONSES |       |
|---------------------------------------|-----------|-------|
| Worsened                              | 52.99%    | 1,816 |
| Improved                              | 21.36%    | 732   |
| Stayed the same                       | 22.21%    | 761   |
| I do not know/I do not want to answer | 3.44%     | 118   |
| TOTAL                                 |           | 3,427 |

## Q10 On a scale of 0 (not confident at all) to 100 (absolutely confident), how confident do you feel about the future economic situation of the country?



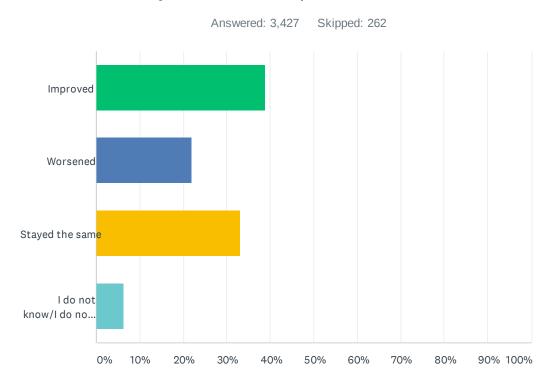
| ANSWER CHOICES           | AVERAGE NUMBER | TOTAL NUMBER | RESPONSES |
|--------------------------|----------------|--------------|-----------|
|                          | 37             | 127,467      | 3,427     |
| Total Respondents: 3,427 |                |              |           |

## Q11 How would you rate your trust in food products made in Moldova (0 being no trust, and 4 complete trust)?



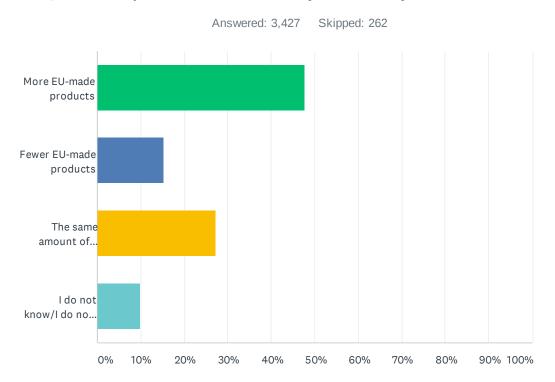
|   | 1            | 2             | 3               | 4             | TOTAL | WEIGHTED AVERAGE |      |
|---|--------------|---------------|-----------------|---------------|-------|------------------|------|
| ☆ | 8.36%<br>276 | 24.80%<br>819 | 43.69%<br>1,443 | 23.16%<br>765 | 3,303 |                  | 2.82 |

#### Q12 Since 2014, do you think food products made in Moldova have...



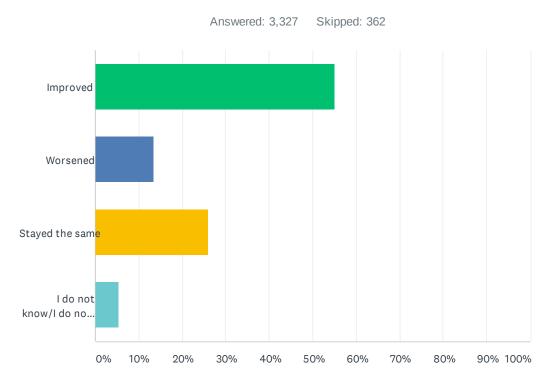
| ANSWER CHOICES                        | RESPONSES |       |
|---------------------------------------|-----------|-------|
| Improved                              | 38.90%    | 1,333 |
| Worsened                              | 21.89%    | 750   |
| Stayed the same                       | 33.00%    | 1,131 |
| I do not know/I do not want to answer | 6.22%     | 213   |
| TOTAL                                 |           | 3,427 |

#### Q13 Compared to 2014, do you think you consume...



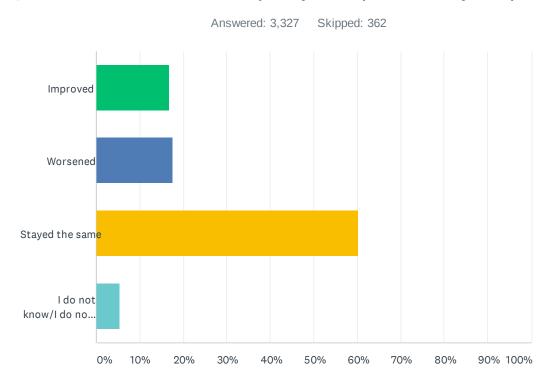
| ANSWER CHOICES                        | RESPONSES |       |
|---------------------------------------|-----------|-------|
| More EU-made products                 | 47.80%    | 1,638 |
| Fewer EU-made products                | 15.17%    | 520   |
| The same amount of EU-made products   | 27.25%    | 934   |
| I do not know/I do not want to answer | 9.78%     | 335   |
| TOTAL                                 |           | 3,427 |

## Q14 Since 2014, did your personal experience of municipal services (e.g. cadaster, civil registry, and other services provided by your village or municipality) have



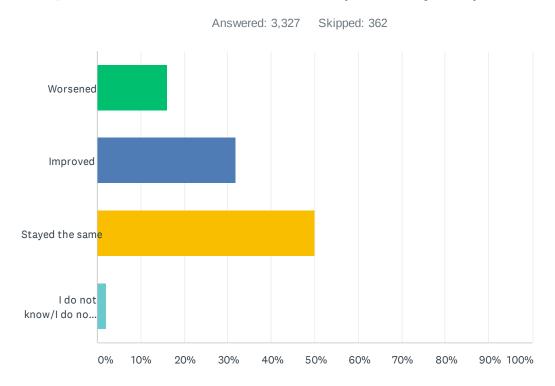
| ANSWER CHOICES                        | RESPONSES |       |
|---------------------------------------|-----------|-------|
| Improved                              | 55.00%    | 1,830 |
| Worsened                              | 13.47%    | 448   |
| Stayed the same                       | 26.03%    | 866   |
| I do not know/I do not want to answer | 5.50%     | 183   |
| TOTAL                                 |           | 3,327 |

#### Q15 Since 2014, has the quality of tap water in your place...



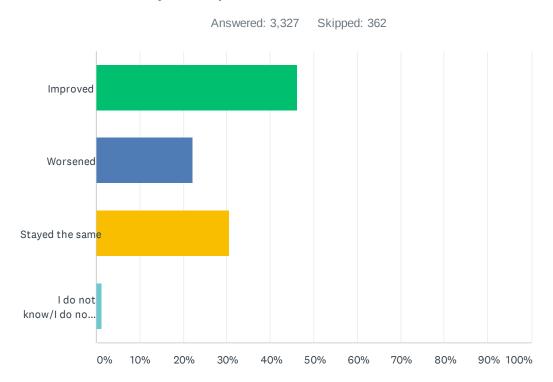
| ANSWER CHOICES                        | RESPONSES |       |
|---------------------------------------|-----------|-------|
| Improved                              | 16.83%    | 560   |
| Worsened                              | 17.58%    | 585   |
| Stayed the same                       | 60.20%    | 2,003 |
| I do not know/I do not want to answer | 5.38%     | 179   |
| TOTAL                                 |           | 3,327 |

#### Q16 Since 2014, has waste disposal in your place...



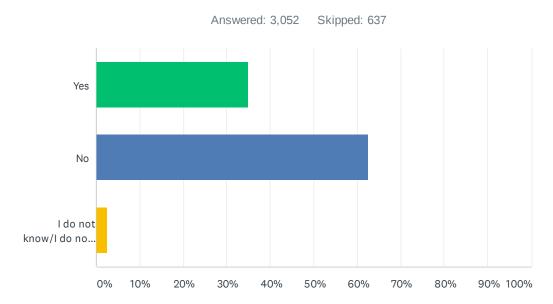
| ANSWER CHOICES                        | RESPONSES |       |
|---------------------------------------|-----------|-------|
| Worsened                              | 16.05%    | 534   |
| Improved                              | 31.86%    | 1,060 |
| Stayed the same                       | 49.95%    | 1,662 |
| I do not know/I do not want to answer | 2.13%     | 71    |
| TOTAL                                 |           | 3,327 |

#### Q17 Since 2014, in your opinion, has the road network in Moldova...



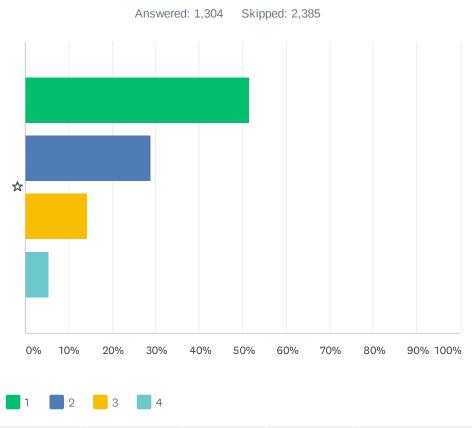
| ANSWER CHOICES                        | RESPONSES |       |
|---------------------------------------|-----------|-------|
| Improved                              | 46.14%    | 1,535 |
| Worsened                              | 22.18%    | 738   |
| Stayed the same                       | 30.51%    | 1,015 |
| I do not know/I do not want to answer | 1.17%     | 39    |
| TOTAL                                 |           | 3,327 |

#### Q18 Since 2014, have you used the services of the justice system?



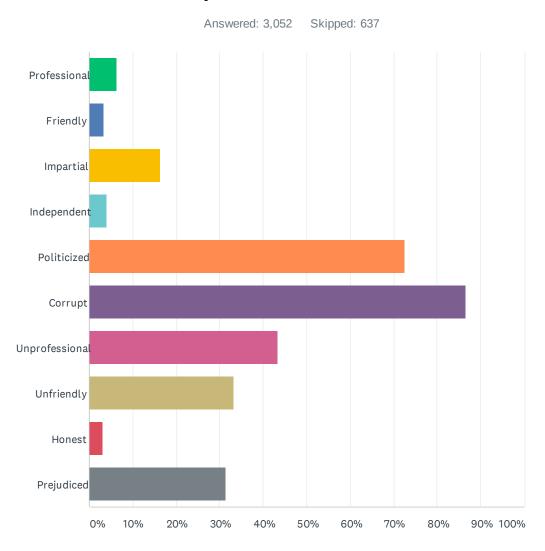
| ANSWER CHOICES                        | RESPONSES |       |
|---------------------------------------|-----------|-------|
| Yes                                   | 34.90%    | 1,065 |
| No                                    | 62.55%    | 1,909 |
| I do not know/I do not want to answer | 2.56%     | 78    |
| TOTAL                                 |           | 3,052 |

## Q19 If yes, how satisfied were you on this occasion (0 being not satisfied at all, and 4 fully satisfied)?



|   | 1             | 2             | 3             | 4           | TOTAL | WEIGHTED AVERAGE |      |
|---|---------------|---------------|---------------|-------------|-------|------------------|------|
| ☆ | 51.46%<br>671 | 28.91%<br>377 | 14.26%<br>186 | 5.37%<br>70 | 1,304 |                  | 1.74 |

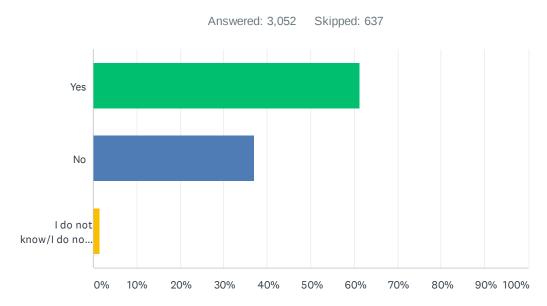
## Q20 Please tick 3 words would you mostly associate with the justice system in Moldova.



#### Survey on European Union's cooperation with Republic of Moldova 2014-2020

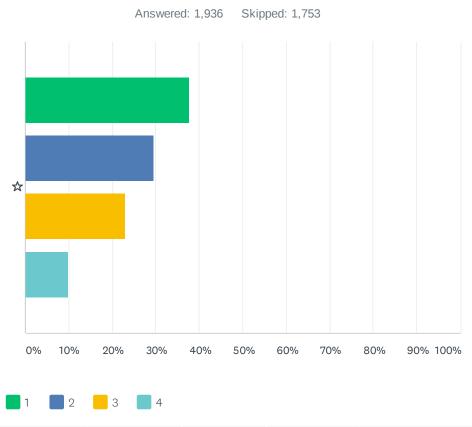
| ANSWER CHOICES           | RESPONSES |       |
|--------------------------|-----------|-------|
| Professional             | 6.36%     | 194   |
| Friendly                 | 3.31%     | 101   |
| Impartial                | 16.25%    | 496   |
| Independent              | 3.96%     | 121   |
| Politicized              | 72.58%    | 2,215 |
| Corrupt                  | 86.63%    | 2,644 |
| Unprofessional           | 43.32%    | 1,322 |
| Unfriendly               | 33.22%    | 1,014 |
| Honest                   | 3.08%     | 94    |
| Prejudiced               | 31.29%    | 955   |
| Total Respondents: 3,052 |           |       |

#### Q21 Since 2014, have you interacted with the police?



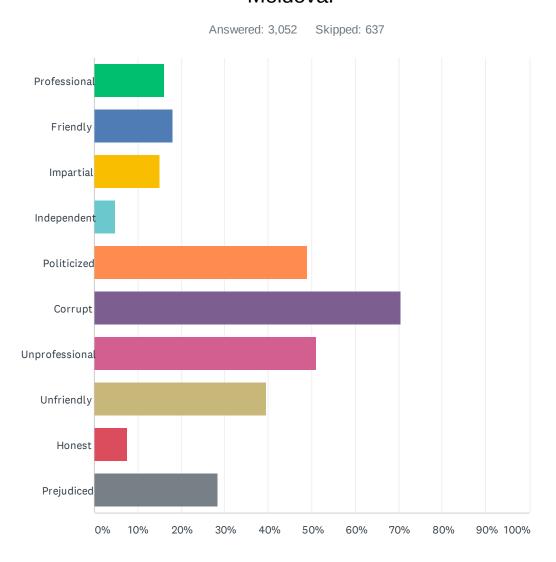
| ANSWER CHOICES                        | RESPONSES   |    |
|---------------------------------------|-------------|----|
| Yes                                   | 61.37% 1,87 | 73 |
| No                                    | 37.12% 1,13 | 33 |
| I do not know/I do not want to answer | 1.51%       | 46 |
| TOTAL                                 | 3,05        | 52 |

## Q22 If yes, how satisfied were you on this occasion (0 being not satisfied at all, and 4 fully satisfied)?



|   | 1             | 2             | 3             | 4            | TOTAL | WEIGHTED AVERAGE |
|---|---------------|---------------|---------------|--------------|-------|------------------|
| ☆ | 37.60%<br>728 | 29.44%<br>570 | 23.09%<br>447 | 9.87%<br>191 | 1,936 | 2.05             |

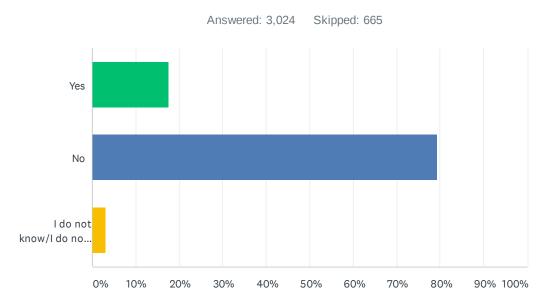
## Q23 Please tick 3 words would you mostly associate with the police in Moldova.



#### Survey on European Union's cooperation with Republic of Moldova 2014-2020

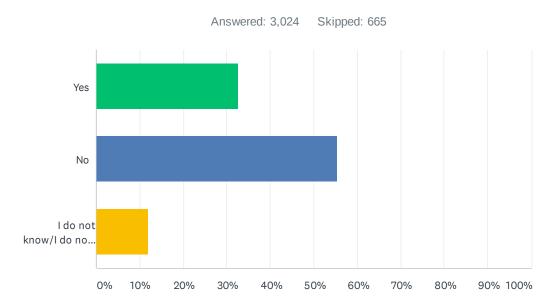
| ANSWER CHOICES           | RESPONSES |       |
|--------------------------|-----------|-------|
| Professional             | 16.02%    | 489   |
| Friendly                 | 18.02%    | 550   |
| Impartial                | 14.97%    | 457   |
| Independent              | 4.85%     | 148   |
| Politicized              | 48.89%    | 1,492 |
| Corrupt                  | 70.48%    | 2,151 |
| Unprofessional           | 51.15%    | 1,561 |
| Unfriendly               | 39.55%    | 1,207 |
| Honest                   | 7.63%     | 233   |
| Prejudiced               | 28.44%    | 868   |
| Total Respondents: 3,052 |           |       |

#### Q24 Are you a member of a civil society organisation?



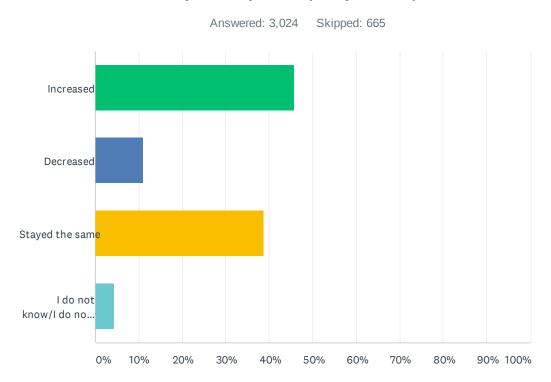
| ANSWER CHOICES                        | RESPONSES |       |
|---------------------------------------|-----------|-------|
| Yes                                   | 17.56%    | 531   |
| No                                    | 79.37%    | 2,400 |
| I do not know/I do not want to answer | 3.08%     | 93    |
| TOTAL                                 |           | 3,024 |

## Q25 Do you feel that one or several civil society organisations in Moldova represent your interests?



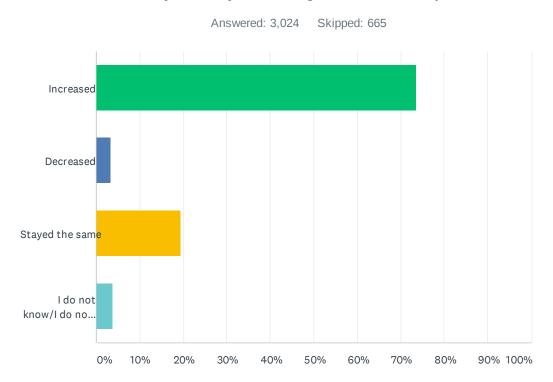
| ANSWER CHOICES                        | RESPONSES |       |
|---------------------------------------|-----------|-------|
| Yes                                   | 32.61%    | 986   |
| No                                    | 55.49%    | 1,678 |
| I do not know/I do not want to answer | 11.90%    | 360   |
| TOTAL                                 |           | 3,024 |

#### Q26 Since 2014, would you say that petty corruption in Moldova has...



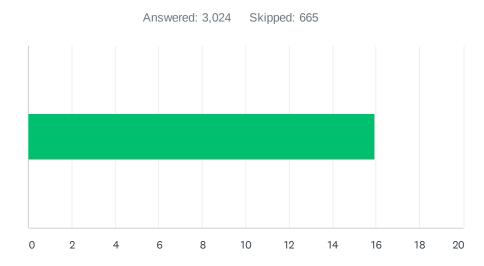
| ANSWER CHOICES                        | RESPONSES |       |
|---------------------------------------|-----------|-------|
| Increased                             | 45.83%    | 1,386 |
| Decreased                             | 11.18%    | 338   |
| Stayed the same                       | 38.66%    | 1,169 |
| I do not know/I do not want to answer | 4.33%     | 131   |
| TOTAL                                 |           | 3,024 |

#### Q27 Since 2014, would you say that high-level corruption in Moldova has...



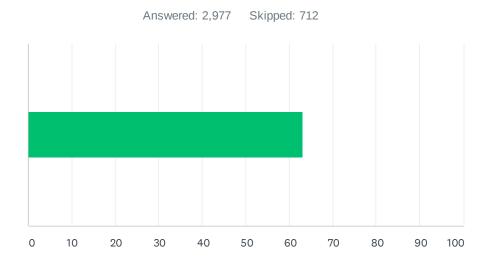
| ANSWER CHOICES                        | RESPONSES |       |
|---------------------------------------|-----------|-------|
| Increased                             | 73.58%    | 2,225 |
| Decreased                             | 3.27%     | 99    |
| Stayed the same                       | 19.38%    | 586   |
| I do not know/I do not want to answer | 3.77%     | 114   |
| TOTAL                                 |           | 3,024 |

## Q28 How confident are you that a solution to the situation in Transnistria is in sight?



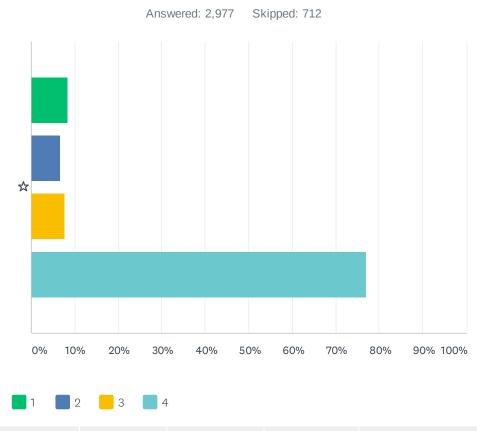
| ANSWER CHOICES           | AVERAGE NUMBER | TOTAL NUMBER | RESPONSES |
|--------------------------|----------------|--------------|-----------|
|                          | 16             | 48,179       | 3,024     |
| Total Respondents: 3,024 |                |              |           |

## Q29 How well informed would you say you are about what the EU does for Moldovan citizens?



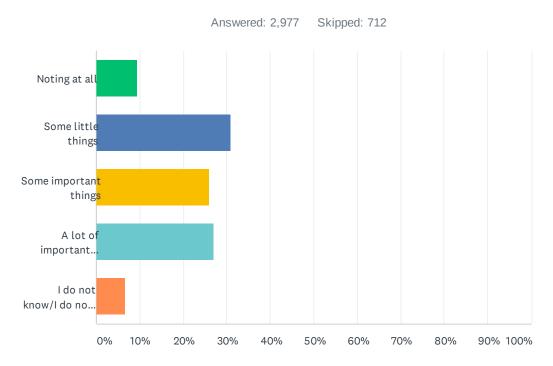
| ANSWER CHOICES           | AVERAGE NUMBER | TOTAL NUMBER | RESPONSES |
|--------------------------|----------------|--------------|-----------|
|                          | 63             | 188,158      | 2,977     |
| Total Respondents: 2,977 |                |              |           |

## Q30 In your opinion, how important is the EU's support to Moldova for the future of the country (0 being not important at all, 4 being decisive)?



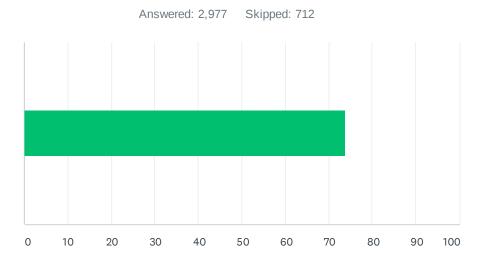
|   | 1            | 2            | 3            | 4               | TOTAL | WEIGHTED AVERAGE |      |
|---|--------------|--------------|--------------|-----------------|-------|------------------|------|
| ☆ | 8.43%<br>251 | 6.75%<br>201 | 7.83%<br>233 | 76.99%<br>2,292 | 2,977 |                  | 3.53 |

## Q31 Has the EU's support to Moldova over the past 8 years changed something in your life?



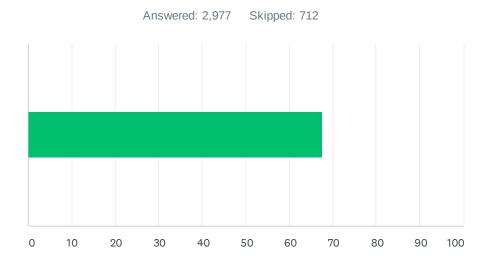
| ANSWER CHOICES                        | RESPONSES |       |
|---------------------------------------|-----------|-------|
| Noting at all                         | 9.47%     | 282   |
| Some little things                    | 31.04%    | 924   |
| Some important things                 | 25.86%    | 770   |
| A lot of important things             | 26.97%    | 803   |
| I do not know/I do not want to answer | 6.65%     | 198   |
| TOTAL                                 |           | 2,977 |

#### Q32 How much do you trust the good intentions of the EU in Moldova?



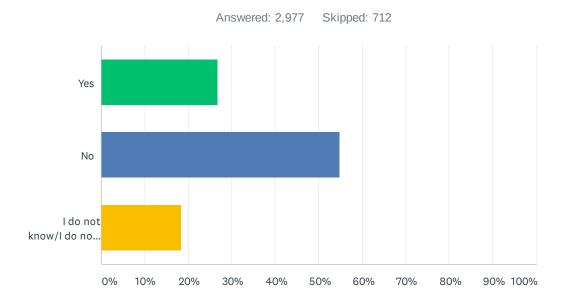
| ANSWER CHOICES           | AVERAGE NUMBER | TOTAL NUMBER | RESPONSES |
|--------------------------|----------------|--------------|-----------|
|                          | 74             | 219,738      | 2,977     |
| Total Respondents: 2,977 |                |              |           |

## Q33 How much do you trust the capacity of the EU to deliver on its objectives in Moldova?



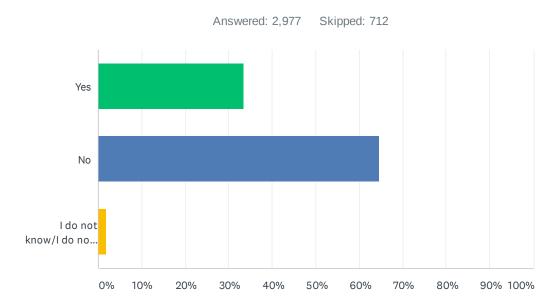
| ANSWER CHOICES           | AVERAGE NUMBER | TOTAL NUMBER | RESPONSES |
|--------------------------|----------------|--------------|-----------|
|                          | 68             | 201,431      | 2,977     |
| Total Respondents: 2,977 |                |              |           |

## Q34 Have you, or your company or your organisation been able to access EU funding (e.g. a loan, a grant...)?



| ANSWER CHOICES                        | RESPONSES |       |
|---------------------------------------|-----------|-------|
| Yes                                   | 26.77%    | 797   |
| No                                    | 54.79%    | 1,631 |
| I do not know/I do not want to answer | 18.44%    | 549   |
| TOTAL                                 |           | 2,977 |

## Q35 Since 2014, have you or a member of your family studied or attended training in the EU?



| ANSWER CHOICES                        | RESPONSES |       |
|---------------------------------------|-----------|-------|
| Yes                                   | 33.52%    | 998   |
| No                                    | 64.70%    | 1,926 |
| I do not know/I do not want to answer | 1.78%     | 53    |
| TOTAL                                 |           | 2,977 |